

HUGO KLOPPERS

Financial Advisor

I am Hugo Kloppers, a Financial Advisor, proud father of three and an active member of our community. I differentiate my services by focusing on providing you with a holistic "One Stop" platform when it comes to your financial planning. This includes:

- Short term insurance
- Health care planning; wellness and Vitality benefits
- Life and Disability assurance
- Estate planning services
- Pre and post retirement planning
- Risk Planning
- Discovery Banking

I grew up in a farming community and graduated with a BCom Management Science degree at the University of Stellenbosch. I enjoyed a decade of being a professional rugby player, where trust, loyalty and determination were values that was instilled in me. My developed interpersonal skills and having a passion for people made the transition into the next chapter of my professional journey as a Financial Advisor effortless.

Being a part of our local farming association, I am convinced that with my knowledge of the industry and my support team in attooh!, I will be able to contribute, help build and sustain a healthier and wealthier community. My clients can be rest-assured that my advice will always be transparent. Honesty is my virtue!



Financial Advisor



CONTACT

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QUALIFICATIONS

Bcom Management Science |
University of Stellenbosch , 2012



BUSINESS EXPERIENCE

Cratos Life | *Financial Advisor, 1,5 years*

Mpumalanga Rugby union |
Golden Lions Rugby union |
Griquas Rugby union |
Professional rugby player, 10 years



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING

- Discovery Bank



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".