ILSE BRINK

Financial Advisor

ABOUT **ME**

I care about my clients and the important choices they have to make regarding building and protecting their future.

The combination of my personal background, experience and qualifications enables me to provide expert financial advice, and along with my proficient team of support staff, I am able to assist my clients in the implementation of a holistic, personal plan to achieve their financial goals, providing valuable knowledge and guidance along their journey to financial wellness.

My passion to Serve my clients is what makes me love my career. I've been in the financial industry for over a decade and hold an Advanced Certificate in Financial Planning from Moonstone Business School of Excellence. Communication is important to me; I strive to fully understand my clients goals, fears, and what is truly important to them. I do not merely sell products to my clients, I create and implement a financial solution that is best suited for them. I provide the knowledge and tools that they require to place them in a better position than what they were in before, so that the idea of reaching their financial goals becomes a reality.

I understand that in this volatile economic environment, it is important to stay focused, knowledgeable, and goal-orientated within every aspect of your financial portfolio. My objective is to guide clients to financial success, by protecting their health, wealth, ability to earn an income, dependants, businesses and employees, from unexpected life events, adding value to their journey to financial freedom.

I provide the following services: Risk planning; that includes Death-Disability- Severe Illness- Income Protection- Education Protection-Planning, Pre- and Post-retirement Planning, Investments, Medical aid, Gap cover, Short-term (car/home) Insurance, Wellness and Vitality benefits, Income Tax advice as well as Estate planning with a free Will and Testament, Business Insurance, Corporate Employee Benefits, Buy and sell cover a legal contract and Corporate wellness days.

I strive to continuously improve my skills, knowledge and service to my clients in all aspects relating to the services and products that I advise on to ensure that I offer the very best financial solutions that are seamless and deliver on their promises, and to ensure that I am aware of the latest legislative changes and industry practices, ensuring that my clients continually receive the best and most up to date personalised solutions- reap the rewards of being a Discovery client and benefiting from their dynamic product range and innovative reward structure. ***"I want to help you be healthier, to enhance and protect your life"***

QUALIFICATION

Advanced Certificate in Financial Planning NQF6 | *Moonstone, 2016*

WORKING EXPERIENCE

Financial Advisor | *Liberty Life, 2 years*

Financial Advisor | *Discovery, 7 years*

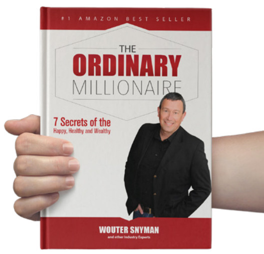
Financial Advisor | *Attooh! Financial Wellness, current*

DOWNLOAD FREE EBOOK

Are you a millionaire or on your way to Financial Independence?

A team of Financial Advisors wrote the #1 Amazon Best seller, "The Ordinary Millionaire" containing the 7 secrets of the Happy, Healthy and Wealthy. This book will teach and equip you to move from where you are to where you want to be.

The Ordinary Millionaire will guide you through 100 year old principles and take you on a personalised journey to make the content your own and to ensure your Financial Independence.



The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Happy, Healthy and Wealthy."

Please visit my website and download this book for FREE!

CONTACT **DETAILS**

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ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We cover the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books.

What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES

RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.

HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .

INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)

RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES

EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.

EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.

BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.

SHORT-TERM INSURANCE

- **Personal lines:**
  Home owners.
  House hold and vehicle insurance.
- **Commercial:**
  Cover for businesses.

ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Excecutor, Conveyance and Trustee fees.

ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.