

REYNO REYNOLDS

Financial Advisor

As a young, dynamic financial advisor I realise the importance of constant change and improvement for success. I am a proud member of attooh! Cape Town and I am passionate about providing you with tailor-made financial plans to meet your needs.

I want you to allow the space between where you are and where you want to be to inspire you. The combination of my experience, qualifications and excellent support team enables me to provide you with expert financial advice. This will assist you to grow through the different phases of your life, not only go through them.

In this uncertain economic climate, it is important for me to protect my clients from expected as well as unexpected changes. I believe knowledge is power and therefore I attend regular training seminars to stay up to date on changes in the industry, so that I can help my clients prepare for them.

My association with the Discovery Group means that I can offer you the best financial solutions while you can benefit from the innovative Discovery rewards program. By personalizing your packages, I can make your financial goals a reality – because you owe it to yourself to become everything you've ever dreamed of being.



CONTACT

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Waterside Place, Tygervalley, Bellville
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QUALIFICATIONS

Grade 12 | *Secunda High, 2013*

Certificate: Teaching English as
a Foreign Language | *North West
University, 2016*



BUSINESS EXPERIENCE

Financial Advisor | *Old Mutual, 2years*

Sales representative & Administrator
| *GSP CV Joints, 1year*

Sales Consultant | *Fairview Wine
Estate, 1month*



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial lines



FIDUCIARY

- Wills and Estate
- Trusts



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".