ROBERT LAUWRENS

Actuary, Branch Director & Financial Advisor

Robert's background, unique set of skills, wealth of experience and qualifications certainly differentiate him and enable him to provide out of the box' thinking solutions with expert financial advice and Intermediary Service.

Robert has been in the financial services industry since 2009 starting out as an Actuary doing contract work for Discovery while lecturing and obtaining his board exams. Robert has a Baccalaureus Scientiae (B.Sc) degree in Actuarial Science; a B.Sc Honors in Actuarial Science and a B.Sc Honors in Mathematical Statistics with distinction. Robert understands that knowledge is power and continues to keep up to date with the latest changes in legislation, taxation, products, practices and industry as this is part of his daily business operations.

Furthermore Robert has worked for Parexel which is an American based company listed on the NASDAQ; managing a team of programmers and statisticians globally for approximately 4 years. Robert joined Discovery in 2017 as a Franchise Director having approximately 160 financial advisors linked in the Coastal region. His purpose is to make an impact in people's lives by assisting them in the journey of financial independence; by adding value to you, your family and your company's wellbeing. Together with the assistance of his proficient team of support staff, he is able to assist you in implementing a holistic plan to achieve your dreams and goals.

Robert has partnered with attooh!, being one of the top firms in South Africa as the best GIC since 2014. Given their alignment, core purpose and motto this is a partnership built on a rock solid foundation.

"We make ordinary people Millionaires and make Millionaires Financially Independent" You can be assured that by working with Robert and his team, you will receive the best advice the industry has to offer.





CONTACT

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QUALIFICATIONS

B.Sc Actuarial Science | *University of the Free State (UFS), 2011*

B.Sc Honors Mathematical Statistics | *University of the Free State (UFS), 2012*

B.Sc Honors Actuarial Science | University of the Free State (UFS), 2011



BUSINESS EXPERIENCE

Discovery | 2009 - 2013 Parexel | 2013 - 2017 Discovery - Franchise Director / Self Employed Entrepreneur | 2017 - 2020





DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather that **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE



- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- · Keyman Insurance
- Buy/Sell Agreements
- · Contingent Liability



PERSONAL BANKING



HEALTH

- · Medical aid
- Gap cover



INVESTMENTS

- · Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial lines



FIDICUARY

- · Wills and Estate
- Trusts



EMPLOYEE BENEFITS

- · Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- · Wellness management
- · Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".