

# ROBINSON NQOLA

*Financial Advisor*

I have a wealth of experience in the Financial Advisory field and have been in the industry since 2017, working for some of most prestigious companies such as DeVere Group South Africa and Sanlam. I believe that knowledge is an important part of my evolution and continue to expand it by attending regular training seminars, staying abreast of the changes in the industry and being inquisitive of what is going on around me. It is important to me that I add constant value to my clients and their businesses, so i stay up-to-date on legislations, taxation, products, practices and industry news.

My association with Discovery Group means I am able to offer my clients the best financial solutions from a dynamic product range, as the benefits of the innovative Discovery rewards programme.

My team and I supply tailor-made financial solutions. This along with my personalised services has allowed my clients to make their financial dreams a reality-whilest having a professional and trustworthy advisor along the way. In this uncertain economic climate, it is important to maintain a hands-on approach, to ensure that I protect my clients' assets from being eroded by unnecessary taxes by building proper structures to mitigate against such taxes.



## CONTACT

### Website

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## BUSINESS EXPERIENCE

DeVere Group South Africa |  
*Associate Financial Consultant, 2 years*

Sanlam Aluwani | *Financial Advisor,*  
*1 year*



# DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

## MY SERVICES INCLUDE



### INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



### BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



### PERSONAL BANKING



### HEALTH

- Medical aid
- Gap cover



### INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



### SHORT TERM INSURANCE

- Personal lines
- Commercial lines



### FIDUCIARY

- Wills and Estate
- Trusts



### EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



### VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



## THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".