

EDGAR VORSTER

Financial Advisor

I am a professional financial adviser specializing in comprehensive financial planning, with a strong emphasis on helping individuals and families achieve their financial goals. I offer expertise in all risk management, including income protection, life insurance, disability coverage, dreaded disease, estate planning, wills, medical aid and investment solutions.

Drawing on extensive knowledge and experience, I provide tailored solutions meeting the unique needs of my clients, whether it's ensuring the financial well-being of your loved ones, through life insurance, or creating a comprehensive estate plan. I am dedicated and qualified in guiding you through the complexities of financial planning.

Beyond my professional work, I am a family man that takes great pride in being a devoted husband and loving father of two wonderful boys. This personal experience has given me valuable insights into the importance of financial planning and securing a stable future for your loved ones. I understand the aspirations and concerns of families and can offer guidance that addresses both personal and financial goals.

I hold a NQF 7 qualification, which reflects my commitment to ongoing professional development and staying up-to-date with the industry's best practices. I gained a solid foundation by earning a Bachelor's degree at the esteemed University of Pretoria. My dedication to further education led me to pursue a postgraduate degree at the University of South Africa, extending my expertise.

Throughout my career, I have built a reputation for providing personalized, client-oriented service. I believe in establishing long-term relationships with my clients, taking the time to understand their unique circumstances and goals. By staying informed about the latest financial tools and products, I can offer expert guidance and deliver tailored solutions that address your specific needs.

If you need assistance with income protection, life insurance, disability coverage, estate planning, wills, or medical aid etc. I am here to help you navigate the complexities of financial planning. Together, we can develop a roadmap that aligns with your aspirations and provides you and your loved ones with peace of mind for the future.



CONTACT

Website

www.edgarvorster.co.za

Email Address

edgar.vorster@attooh.co.za

Mobile // Office Number

+27(0)82 335 8410 //

+27(0)13 741 1079

Physical Address

Level 1, Block D, Crossings Centre,
Cnr Madiba Drive & N4, Nelspruit,
1200



QUALIFICATIONS

Ba (HMC) University of Pretoria 2009

Post Graduate Certificate in
Further education and training
(Management) - University of South
Africa 2010

NATIONAL CERTIFICATE WEALTH
MANAGEMENT NQF LEVEL 7 2019



BUSINESS EXPERIENCE

Liberty Life | 01 January 2019 – 28 Feb
2020

Cratos life | 01 March 2020 – 31
August 2022

attooh! | 01 September 2022 – Current



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Financial planning is more than just numbers on a piece of paper. It's about your life – and what you want out of it. Do you understand where you are? Do you know what your financial goal is? How about the security of your family's future? Financial planning connects life with finance and evaluates the assets needed to help make a dream come true. We use financial tools to help us learn about your goals to offer guidance for every step of your journey in this unpredictable life.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial lines



FIDUCIARY

- Wills and Estate
- Trusts



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".