

ANDRE SCHWAB

Financial Advisor

Meet Andre Schwab, a seasoned financial advisor with a passion for transforming financial dreams into tangible realities. With over two years of industry expertise, Schwab has built a reputation as a trusted guide, providing clients with personalized strategies tailored to their unique financial goals.

Driven by a commitment to excellence, Schwab holds four awards, showcasing a dedication to staying abreast of the latest industry trends and financial innovations. This continuous pursuit of knowledge enables him to offer comprehensive financial solutions designed to withstand the complexities of an ever-evolving market.

Known for his client-centric approach, Schwab believes that every financial journey is distinct. He takes the time to understand each client's aspirations, risk tolerance, and long-term objectives, ensuring that the strategies implemented align seamlessly with their individual needs. This personalized touch fosters a sense of trust and confidence, creating enduring partnerships that withstand the test of time.

Schwab specializes in retirement planning, investment management, estate planning, leveraging a well-rounded skill set to address the multifaceted nature of financial planning. His strategic insights and analytical acumen enable clients to navigate the complexities of the financial landscape, empowering them to make informed decisions that propel them towards their financial goals.

As a steward of financial well-being, Schwab prioritizes transparency and communication. He believes in demystifying financial concepts, ensuring that clients have a clear understanding of their financial plans. Regular check-ins and proactive adjustments to strategies further reinforce his commitment to guiding clients through life's financial milestones.

Beyond the professional realm, Schwab is actively involved in the community, participating in Rugby Club, Green district, Charity events demonstrating his dedication to making a positive impact beyond the financial realm.

Embark on a transformative financial journey with Andre Schwab. With him by your side, you can navigate the complexities of finance with confidence, turning aspirations into achievements and building a foundation for enduring financial success."



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CONTACT

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QUALIFICATIONS

COB



BUSINESS EXPERIENCE

Fidelity | General Manager, 2013 - 2022



Discovery



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".