

BEN NORTMAN

Branch Director & Financial Advisor

I have proudly served as a Prestige Discovery Financial Adviser since 2011, and my journey in the financial services industry began much earlier, in 2005. Before joining Discovery, I ran my own intermediary firm, where I gained invaluable experience in building personalized financial solutions for a wide range of clients. This experience laid the foundation for my career at Discovery, where I have been fortunate to work with over 500 individual clients and guide a team of elite Discovery Advisors at attooh!, Discovery's largest and most successful tied agency.

What I truly enjoy about my role is the diversity of services I can offer my clients. My expertise covers everything from long-term insurance and corporate employee benefits to personal and corporate health insurance, short-term personal insurance, and long-term investment planning. Whether you're an individual looking to safeguard your future or a business seeking comprehensive corporate solutions, I provide tailored guidance that aligns with your unique financial objectives. My team and I also assist with investment opportunities, both locally and offshore, offering you access to a broad range of growth options. Moreover, we help clients navigate the banking landscape and secure highly competitive home loan rates, ensuring that every aspect of your financial well-being is addressed.

What truly sets my practice apart, however, is the relationships I build with my clients. For me, financial advising isn't just about numbers and policies—it's about trust and partnership. Many of my clients become long-term friends, and this deeper connection allows me to understand their personal and professional goals more intimately. With this understanding, I can craft financial solutions that are not only tailored to meet immediate needs but also designed to help clients exceed their long-term aspirations.

By partnering with me, you'll gain a trusted advisor committed to guiding you through every stage of your financial journey. Together, we'll build a clear and confident path toward financial success, with the peace of mind that comes from knowing your future is secure. From customized estate planning to expert investment advice, I am here to ensure that your financial goals are not only met but surpassed.

Ben Nortman
The WellthFit Guy



CONTACT

Website

www.bennortman.co.za

Email Address

ben.nortman@attooh.co.za

Mobile Number

+27(0) 82 320 6525

Physical Address

Worcester House, Elton Office Park,
CNR Sloan and Harrison Avenue,
Bryanston, 2191



QUALIFICATIONS

NQF level 5 - Financial planning



BUSINESS EXPERIENCE

AngelWings Financial Planning |
Director and Financial Advisor, 2005 -2011

Discovery Life | *Individual Consultant, 2011 - 2024*

attooh! Financial Group | *Branch Director and Financial Advisor, current*



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".