# **BEN** NORTMAN

#### **Branch Director & Financial Advisor**

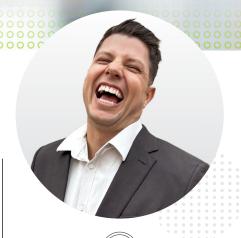
I have proudly served as a Prestige Discovery Financial Adviser since 2011, and my journey in the financial services industry began much earlier, in 2005. Before joining Discovery, I ran my own intermediary firm, where I gained invaluable experience in building personalized financial solutions for a wide range of clients. This experience laid the foundation for my career at Discovery, where I have been fortunate to work with over 500 individual clients and guide a team of elite Discovery Advisors at attooh!, Discovery's largest and most successful tied agency.

What I truly enjoy about my role is the diversity of services I can offer my clients. My expertise covers everything from long-term insurance and corporate employee benefits to personal and corporate health insurance, short-term personal insurance, and long-term investment planning. Whether you're an individual looking to safeguard your future or a business seeking comprehensive corporate solutions, I provide tailored guidance that aligns with your unique financial objectives. My team and I also assist with investment opportunities, both locally and offshore, offering you access to a broad range of growth options. Moreover, we help clients navigate the banking landscape and secure highly competitive home loan rates, ensuring that every aspect of your financial well-being is addressed.

What truly sets my practice apart, however, is the relationships I build with my clients. For me, financial advising isn't just about numbers and policies—it's about trust and partnership. Many of my clients become long-term friends, and this deeper connection allows me to understand their personal and professional goals more intimately. With this understanding, I can craft financial solutions that are not only tailored to meet immediate needs but also designed to help clients exceed their long-term aspirations.

By partnering with me, you'll gain a trusted advisor committed to guiding you through every stage of your financial journey. Together, we'll build a clear and confident path toward financial success, with the peace of mind that comes from knowing your future is secure. From customized estate planning to expert investment advice, I am here to ensure that your financial goals are not only met but surpassed.







#### **CONTACT**

#### Website

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#### **Email Address**

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#### **Mobile Number**

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#### **Physical Address**

Worchester House, Elton Office Park, CNR Sloan and Harrison Avenue, Bryanston, 2191



# **QUALIFICATIONS**

NQF level 5 - Financial planning



#### **BUSINESS EXPERIENCE**

AngelWings Financial Planning | Director and Financial Advisor, 2005 -2011

Discovery Life | *Individual Consultant*, 2011 - 2024

attooh! Financial Group | Branch
Director and Financial Advisor, current





# DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather that **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

#### **MY SERVICES INCLUDE**



#### **INDIVIDUAL / FAMILY INSURANCE**



- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- · Retirement planning
- Educational savings



#### **BUSINESS INSURANCE**

- · Keyman Insurance
- Buy/Sell Agreements
- · Contingent Liability



#### **PERSONAL BANKING**



## **HEALTH**

- · Medical aid
- Gap cover



#### **INVESTMENTS**

- · Local, guaranteed and offshore
- Retirement investments



#### **SHORT TERM INSURANCE**

- Personal lines
- Commercial insurance



#### **FIDICUARY**

- · Wills and Estate
- Trust and Tax solutions



#### **EMPLOYEE BENEFITS**

- · Group Risk
- Retirement Funds
- Group Health Solution



## VITALITY REWARDS

- · Wellness management
- · Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.** 



The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".