

BEN VENTER

Financial Advisor

With a diverse background encompassing both professional sports and finance, I bring a unique blend of skills and experiences to my role as a financial advisor. My journey began as a professional rugby player, where I honed invaluable traits such as leadership, teamwork, and strategic thinking. Complementing my athletic pursuits, I pursued and earned an Honours degree in Business Management, which equipped me with the analytical acumen and business savvy essential for navigating the financial landscape.

Transitioning into the financial sector, I found my niche in providing personalized financial solutions to individuals, families, and businesses. As a dedicated financial advisor, I derive great satisfaction from helping my clients achieve their financial goals. Whether it's crafting customized investment strategies, offering prudent financial advice, or navigating the uncontrollables in life, my approach is centred on empowering clients with the knowledge and tools they need to make informed decisions about their financial futures.

My analytical mindset and attention to detail are pillars of my professional approach. I thrive on thoroughly understanding each client's unique circumstances and aspirations, ensuring that every financial plan is tailored to meet their specific needs. Building long-term relationships based on trust and integrity is paramount to me, as I guide my clients through various stages of their financial journeys.

Outside of my professional endeavours, I am a devoted family man and rugby coach, cherishing quality time spent with loved ones. Balancing the demands of my career with family commitments enriches my perspective and drives me to succeed in all aspects of life. This holistic approach underscores my belief that personal well-being and professional achievement go hand in hand.

In addition to my client-focused work, I am committed to continuous learning and staying abreast of industry trends and developments. This commitment ensures that I can provide up-to-date advice and strategies that align with the ever-changing financial landscape.

My journey is defined by a relentless pursuit of excellence and a genuine desire to make a positive impact in the lives of those I serve. Whether on the rugby field, advising clients, or at home with family, I bring a passion for growth, integrity, and a steadfast commitment to achieving the best possible outcomes.

Through my experiences in both sports and finance, I have cultivated a well-rounded skill set that enables me to navigate challenges with resilience and creativity. Each day, I am inspired by the opportunity to help individuals and businesses secure their financial futures and realize their dreams.



Financial Advisor



CONTACT

Website

www.benventer.co.za

Email Address

ben.venter@attooh.co.za

Mobile Number

+27(0) 73 131 1373

Physical Address

Cape Town



QUALIFICATIONS

Honours degree in Business Management

Toulouse Business School, Toulouse, France



BUSINESS EXPERIENCE

Stade Olympique Chambérien Rugby | *Professional rugby player, 2014*

Union Bordeaux Bègles | *Professional rugby player, 2015*

Union Sportive Montalbanaise | *Professional rugby player, 2015 - 2018*

Table View Primary School *Economics and Management Studies Subject head and teacher, 2019 - 2024*



Discovery



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".