

# SHANICE J PILLAY

## Financial Advisor

With a passion for empowering individuals and families to achieve their financial goals, I bring a wealth of expertise and personalized service to the needs of my clients.

Graduating from Milpark Business School in Financial Planning & Insurance, I embarked on a journey in the financial industry driven by a commitment to excellence and integrity. Over the past 11 years, I have honed my skills in wealth management, retirement planning, investment strategies, and risk management, helping clients navigate through various financial landscapes with confidence and peace of mind.

I understand that each client has unique aspirations and concerns, which is why I take the time to listen attentively and tailor strategies that align with their specific needs. Whether you're planning for retirement, saving for your children's education, or seeking to grow your wealth, I provide personalized guidance and support every step of the way.

Beyond my professional achievements, I am deeply committed to giving back to my community. I volunteer with local financial literacy programs, educating individuals on the importance of sound financial planning and responsible money management.

As your trusted financial advisor, I am dedicated to helping you achieve financial success and security, allowing you to focus on what matters most in life. Take the first step towards a brighter financial future by scheduling a consultation with me

*Shanice Pillay*

Financial Advisor



## CONTACT

### Website

[www.shanicepillay.co.za](http://www.shanicepillay.co.za)

### Email Address

[shanice.pillay@attooh.co.za](mailto:shanice.pillay@attooh.co.za)

### Mobile Number

+27(0) 61 972 1905

### Physical Address

03 Trompsburg Street,  
Johannesburg, 2197



## QUALIFICATIONS

*NQF Level 5 - Financial Planning & Insurance*

*RE1 & RE5*



# DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

## MY SERVICES INCLUDE



### INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



### BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



### PERSONAL BANKING



### HEALTH

- Medical aid
- Gap cover



### INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



### SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



### FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



### EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



### VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



## THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".