

KYLE HOWARD

Financial Advisor

Welcome my name is Kyle Howard, I am a passionate and dedicated Financial Advisor committed to transforming financial journeys into celebrations of success. With great pride, I am a part of the renowned Attooh! Group of Companies, an award-winning organization with a national presence, offering a comprehensive range of corporate and individual financial services

I originally come from the fitness industry, with a background in small business management and coaching. My passion is people and helping them achieve their financial goals and in turn achieve financial freedom. I believe that by the grace of God, hard work and perseverance anything is possible.

I grew up on a farm in a small town in the Northwest, I was blessed with amazing parents who taught me the true meaning of hard work, dedication and kindness. I had the privilege to matriculate from Monument High School in 2008. Mathematics, science and technical drawing were my strongest subjects and I have always been an outgoing and direct.

As a dedicated Financial Advisor, I strive for excellence in every interaction. Building lifelong bonds with my clients is at the heart of my approach. I understand that your financial journey is not just about numbers; it is about your dreams, aspirations, and the legacies you wish to leave behind. Together, we can create a roadmap to financial success and work towards achieving your goals. By implementing a secure financial plan that encompasses risk management, investment diversification, and asset protection, we will provide you with the peace of mind that comes from knowing your financial future is secure.

I am excited to share my knowledge and expertise with you, contributing to your holistic financial success. Let's embark on this transformative journey together, as we unlock the true potential of your financial future. Contact me today to schedule a consultation and take the first step towards achieving the financial freedom you deserve.


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CONTACT

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QUALIFICATIONS

Matric / RE5



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



PERSONAL BANKING



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".